

**Canadian River Municipal Water Authority
Debt Transparency Report
as of September 30, 2016**

Type of Entity Water Authority - Political Subdivision
Address 9875 Water Authority Road
City Sanford
Zip 79078
County Hutchinson
Telephone (806) 865-3325
Contact Michelle McKinney
Title Financial Officer
Email mmckinney@crmwa.com

<u>Issuer Credit Ratings</u>	<u>Senior Lien</u>	<u>Subordinate Lien</u>
Moody's	Aa2	Aa3
Fitch	AA	AA

Outstanding Debt Obligations

<u>Title</u>	<u>Secured by Ad Valorem Tax (Yes/No)</u>	<u>Original Par Amount</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>New Project Proceeds Received from Issue</u>	<u>Proceeds Spent</u>	<u>Proceeds Unspent</u>	<u>Purpose</u>
Contract Rev Ref Bds Ser 2010	No	\$ 10,520,000	\$ 4,430,000	\$ 260,425	\$ 4,690,425	10/01/2018	N/A: Refunding	N/A: Refunding	N/A	Refunding, Bureau of Reclamation Prepayment Project
Contract Rev Bds Ser 2009	No	\$ 21,105,000	\$ 16,370,000	\$ 5,340,494	\$ 21,710,494	02/15/2029	\$ 21,100,000	\$ 14,400,000	\$ 6,700,000	Conjunctive Use Groundwater Supply Project
Contract Rev Ref Bds Ser 2010	No	\$ 5,235,000	\$ 2,240,000	\$ 186,238	\$ 2,426,238	02/15/2020	N/A: Refunding	N/A: Refunding	N/A	Refunding
Sub Lien Contract Rev Bds Ser 2011	No	\$ 81,630,000	\$ 69,925,000	\$ 27,470,825	\$ 97,395,825	02/15/2031	\$ 88,000,000	\$ 88,000,000	\$ -	Conjunctive Use Groundwater Supply Project and Water Rights
Sub Lien Contract Rev Ref Bds Ser 2012	No	\$ 39,505,000	\$ 36,875,000	\$ 10,539,975	\$ 47,414,975	02/15/2025	N/A: Refunding	N/A: Refunding	N/A	Refunding
Sub Lien Contract Rev Ref Bds Ser 2014	No	\$ 42,165,000	\$ 39,310,000	\$ 9,865,000	\$ 49,175,000	02/15/2027	N/A: Refunding	N/A: Refunding	N/A	Refunding
Total - All Debt Issues			\$ 169,150,000	\$ 53,662,957	\$ 222,812,957		\$ 109,100,000	\$ 102,400,000	\$ 6,700,000	