

**Canadian River Municipal Water Authority
Debt Transparency Report
as of September 30, 2018**

Type of Entity	Water Authority - Political Subdivision
Address	9875 Water Authority Road
City	Sanford
Zip	79078
County	Hutchinson
Telephone	(806) 865-3325
Contact	Michelle McKinney
Title	Financial Officer
Email	mmckinney@crmwa.com

Issuer Credit Ratings	<u>Senior Lien</u>	<u>Subordinate Lien</u>
Moody's	Aa2	Aa3
Fitch	AA	AA

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project		Proceeds Unspent	Purpose
							Proceeds Received from Issue	Proceeds Spent		
Contract Rev Bds Ser 2009	No	\$ 21,105,000	\$ 970,000	\$ 19,400	\$ 989,400	02/15/2019	\$ 21,100,000	\$ 19,453,725	\$ 1,646,275 *	Conjunctive Use Groundwater Supply Project
Contract Rev Ref Bds Ser 2010	No	\$ 5,235,000	\$ 1,415,000	\$ 59,063	\$ 1,474,063	02/15/2020	N/A: Refunding	N/A: Refunding	N/A	Refunding
Sub Lien Contract Rev Bds Ser 2011	No	\$ 81,630,000	\$ 63,150,000	\$ 21,194,000	\$ 84,344,000	02/15/2031	\$ 88,000,000	\$ 88,000,000	\$ -	Conjunctive Use Groundwater Supply Project and Water Rights
Sub Lien Contract Rev Ref Bds Ser 2012	No	\$ 39,505,000	\$ 33,535,000	\$ 7,059,875	\$ 40,594,875	02/15/2025	N/A: Refunding	N/A: Refunding	N/A	Refunding
Sub Lien Contract Rev Ref Bds Ser 2014	No	\$ 42,165,000	\$ 30,490,000	\$ 6,414,000	\$ 36,904,000	02/15/2027	N/A: Refunding	N/A: Refunding	N/A	Refunding
Sub Lien Contract Rev Ref Bds Ser 2017	No	\$ 11,465,000	\$ 11,300,000	\$ 2,751,475	\$ 14,051,475	02/15/2029	N/A: Refunding	N/A: Refunding	N/A	Refunding
Total - All Debt Issues			\$ 140,860,000	\$ 37,497,813	\$ 178,357,813		\$ 109,100,000	\$ 107,453,725	\$ 1,646,275	

* Refunded by Series 2017.