

**Canadian River Municipal Water Authority
Debt Transparency Report
as of September 30, 2017**

Type of Entity Water Authority - Political Subdivision
 Address 9875 Water Authority Road
 City Sanford
 Zip 79078
 County Hutchinson
 Telephone (806) 865-3325
 Contact Michelle McKinney
 Title Financial Officer
 Email mmckinney@crmwa.com

<u>Issuer Credit Ratings</u>	<u>Senior Lien</u>	<u>Subordinate Lien</u>
Moody's	Aa2	Aa3
Fitch	AA	AA

Outstanding Debt Obligations

<u>Title</u>	<u>Secured by Ad Valorem Tax (Yes/No)</u>	<u>Original Par Amount</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>New Project Proceeds Received from Issue</u>	<u>Proceeds Spent</u>	<u>Proceeds Unspent</u>	<u>Purpose</u>
Contract Rev Ref Bds Ser 2010	No	\$ 10,520,000	\$ 3,335,000	\$ 132,900	\$ 3,467,900	10/01/2018	N/A: Refunding	N/A: Refunding	N/A	Refunding, Bureau of Reclamation Prepayment Project
Contract Rev Bds Ser 2009	No	\$ 21,105,000	\$ 15,475,000	\$ 4,650,644	\$ 20,125,644	02/15/2029	\$ 21,100,000	\$ 15,000,000	\$ 6,100,000	Conjunctive Use Groundwater Supply Project
Contract Rev Ref Bds Ser 2010	No	\$ 5,235,000	\$ 1,835,000	\$ 115,938	\$ 1,950,938	02/15/2020	N/A: Refunding	N/A: Refunding	N/A	Refunding
Sub Lien Contract Rev Bds Ser 2011	No	\$ 81,630,000	\$ 66,620,000	\$ 24,256,400	\$ 90,876,400	02/15/2031	\$ 88,000,000	\$ 88,000,000	\$ -	Conjunctive Use Groundwater Supply Project and Water Rights
Sub Lien Contract Rev Ref Bds Ser 2012	No	\$ 39,505,000	\$ 35,235,000	\$ 8,770,625	\$ 44,005,625	02/15/2025	N/A: Refunding	N/A: Refunding	N/A	Refunding
Sub Lien Contract Rev Ref Bds Ser 2014	No	\$ 42,165,000	\$ 34,985,000	\$ 8,050,875	\$ 43,035,875	02/15/2027	N/A: Refunding	N/A: Refunding	N/A	Refunding
Total - All Debt Issues			\$ 157,485,000	\$ 45,977,382	\$ 203,462,382		\$ 109,100,000	\$ 103,000,000	\$ 6,100,000	